



**PA FOUNDATION**

**LEGACY CIRCLE  
DECLARATION OF INTENT**

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Email: \_\_\_\_\_

***As an expression of my desire to support the activities and initiatives of the PA Foundation, please be advised (select one):***

- I/we have provided for the future well-being of the PA Foundation through a provision in my/our estate plans.
- I/we are not able to consider this type of support at this time, but may in the future.

**If you chose the first option above, please select the way(s) in which you are providing for the future well-being of the PA Foundation:**

- Provision for PA Foundation in will or living trust
- Retirement plan beneficiary designation
- Charitable gift annuity
- Charitable remainder trust
- Charitable lead trust
- Gift of real estate or personal property
- Life insurance beneficiary

**Declaration of provision:**

**Recognition name(s) for Legacy Circle listing:**

\_\_\_\_\_

**May we use your name and likeness in printed and electronic recognition of the PA Foundation Legacy Circle?**

- Yes
- No, I would like my intention to remain anonymous.

**If yes, please email your photo/headshot to [cpascual@aapa.org](mailto:cpascual@aapa.org).**

**Please tell us why supporting the long-term success of the PA Foundation is important to you (may be used in promotion about the PA Foundation Legacy Circle):**

**I/we would appreciate more information about:**

*The declaration of intent is an expression of my current philanthropic plan, and I may modify or revoke my intent at any time. I understand that this intent is not legally binding on me or my estate, and that the PA Foundation will only be included in my planned giving after I have made the necessary arrangements.*

\_\_\_\_\_  
Signature Date \_\_\_\_\_

\_\_\_\_\_  
Signature Date \_\_\_\_\_

**Please return your completed form to:**

PA Foundation • 2318 Mill Road, Suite 1300 • Alexandria, VA 22314-6868  
Phone: (703) 519-5686 • [www.pa-foundation.org](http://www.pa-foundation.org)